



DEPOSIT INTO TRUST ACCOUNTS

Date: _____

Effective Tax Year: _____

Account Name: _____

Email: _____

Account Number: _____

Phone Number: _____

Deposit Total: _____

Type of Deposit:

Personal Trust Contribution: _____

Other Deposit: _____

(BELOW OPTIONS FOR QUALIFIED PLANS ONLY)

Employer Contribution: _____

Roth Contribution: _____

Employee Contribution: _____

Loan Repayment Total: _____

Contribution from (PA, Partnership, etc): _____

| |
|------------------------------|
| Your Name: _____ |
| Address: _____ |
| City/State/Zip: _____ |
| Phone Number: _____ |

| |
|----------------------------|
| NOTES: _____ |
|----------------------------|

Make check payable to: T Bank FBO (Name of Account) and reference the Trust Account Number on the Check

Send All Deposits to:

Checks:

T Bank, NA
Attn: Trust
16200 Dallas Parkway, Suite 190
Dallas, Texas 75248

Wire/ACH:

T Bank, NA
ABA# 111024975
FBO: 12002440 Trust Wires/ACH
FFC: _____ (your trust account #)
_____ (Trust Name)